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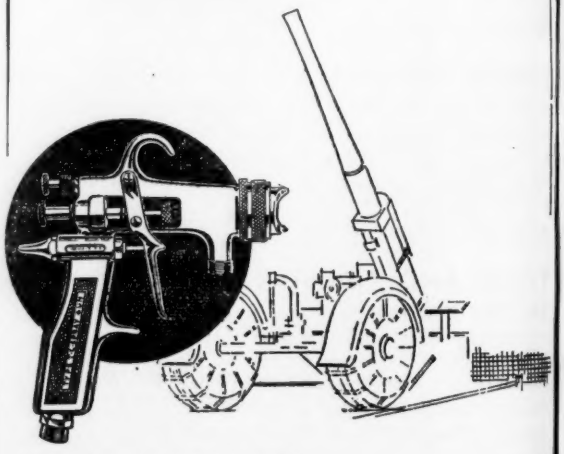

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Special Article

INDEX NUMBERS OF WHOLESALE TRADING IN TEXTILES

In the following table are given the index numbers of wholesale trading in textiles in February, with comparative figures for earlier periods, the index numbers relating to (1) the Home trade, (2) the Export trade and (3) the total for Great Britain, based on average monthly sales in 1937 = 100. The figures, which are compiled by the Wholesale Textile Association in collaboration with the Bank of England, do not include the turnover of all the wholesale textile houses, but practically all the important houses in the large centres of distribution are normally contributors. The particulars relate to all classes of textile goods, including wearing apparel for men, women and children, as well as furnishings, and in computing the value of sales the purchase tax has been omitted. In view of the appreciable rise in price which has occurred for a number of textile goods since the outbreak of war, the figures should not be taken as representing the volume of goods sold.

Owing to war-time disturbances the sample has become less representative than it used to be. The index numbers tend to be too high as a measure of the total trade of the country because they make no allowance for the reduced sales of firms which have failed to send in returns as a result of enemy action.

Period	Home	Export	Total
Year :—			
1935 ...	96	83	96
1936 ...	99	90	99
1937 ...	100	100	100
1938 ...	94	82	93
1939 ...	105	80	103
1940 ...	116	83	114

Month	Home 1940	Home 1941	Export 1940	Export 1941	Total 1940	Total 1941
January ...	79	63	83	67	80	63
February ...	113	106	78	68	111	105
March ...	155		93		152	
April ...	145		94		142	
May ...	130		88		128	
June ...	97		106		97	
July ...	82		94		83	
August ...	124		74		122	
September	148		54		143	
October ...	157		73		152	
November	81		88		81	
December...	76		71		76	

Announcements

NOTE: Copies of all Orders referred to in the "Board of Trade Journal" can be purchased from H.M. Stationery Office, or through any bookseller.

IMPORT LICENSING DEPARTMENT AND MACHINERY LICENCES DIVISION

CHANGE OF ADDRESS AND TELEPHONE NUMBER

The Board of Trade announce that on, and after the dates mentioned below, the address will be :—

1-6, TAVISTOCK SQUARE, LONDON, W.C.1.

Telephone Number : Euston 4433.

Import Licensing Department (except Machinery Licences Division), 1 April 1941.

Machinery Licences Division, 3 April 1941.

TRADING WITH THE ENEMY

ADDITIONS TO "BLACK LIST"

The Board of Trade have made the Trading with the Enemy (Specified Persons) (Amendment) (No. 4) Order, 1941 (S.R. & O. 1941, No. 339, price 2d.), which comes into force on 26 March containing 184 additions to the "Black List" of traders in neutral countries with whom it is unlawful to have dealings of any kind. The total number of persons now specified as enemies exceeds 3,000. Further additions will be made in due course.

ADVICE TO SHIPPERS

NEUTRAL VESSELS AGAINST WHICH DISCRIMINATION IS BEING EXERCISED BY THE MINISTRY OF ECONOMIC WARFARE

SHIPOWNERS ON THE STATUTORY LIST

Shippers, banks and other financial and commercial concerns are hereby notified that the following vessels belong to owners who are included in the Statutory List, and that it is an offence against the Trading with the Enemy Act for any shipper to make use of such vessels. Shipments by such vessels in addition to being liable to seizure render the shippers or those connected with the consignment liable to prosecution.

Vessel	Flag	Tons	Owners
Sakarya	Turkish	2,612	Sadikoglu, Aslan, Kaptan
Galatasaray ...	Ditto	724	Ditto
Carola	Panamanian	3,842	Jeno Eugene Lehel
(ex Szent Gellert)	Hungarian		
Ivan Topic ...	Yugoslav	4,943	Slobodna Plovidba Topic D.D. (Antonio Topic)
Jurko Topic ...	Ditto	5,160	Ditto
Serafin Topic ...	Ditto	4,294	Ditto
Olga Topic ...	Ditto	4,375	Dalmatia D.D. Za Brodarsto (Antonio Topic)
Rosina Topic ...	Ditto	4,299	"Ilirija" Navigation Co., Ltd. (Antonio Topic)
Ollanta	Peruvian	144	Mrs. G. A. de Leemhuis Callao
Cala Antio ...	Spanish	134	Naviera Mallorquina (D. Ramus Mut.)
Cala Contesta ...	Ditto	207	Ditto
Cala Falla ...	Ditto	Unknown	Ditto
Cala Gallota ...	Ditto	100	Ditto
Cala Llamp ...	Ditto	126	Ditto
Cala Llonga ...	Ditto	111	Ditto
Cala Marsal ...	Ditto	199	Ditto
Cala Mondrago ...	Ditto	203	Ditto
Cala Morlanda ...	Ditto	293	Ditto
Cala Murta ...	Ditto	152	Ditto
Cala Pi	Ditto	197	Ditto
Cala Reysgat ...	Ditto	283	Ditto
Cala Tuent ...	Ditto	121	Ditto
Juanot Colom ...	Ditto	111	Ditto
Manuel Guasp ...	Ditto	123	Ditto
Piedad	Ditto	90	Ditto
Turkan	Turkish	604	Fuad Recep.
Galeb	Yugoslav	440	Marin Feric
Sveti Duje ...	Ditto	3,624	Ditto
Vicko Feric ...	Ditto	4,190	Ditto
Jose Trujillo ...	Spanish	338	J. Trujillo Zafra é Hijos
Caranza	Ditto	524	Ditto
Felipe Crespi ...	Ditto	Unknown	Ditto
Santa Adela ...	Ditto	307	Marles y Serra S. en C.
Santa Anna ...	Ditto	322	Ditto
Junak	Yugoslav	1571	"Spad" Splitsko Parobrodarsko Drustvo S.O.J.
Jadran F.... ...	Ditto	387	Brodarstvo Braca Feric
Peela	Ditto	311	Ditto
Albanija	Ditto	286	Zetska Plovodba A.D. of Cetinje
Avala	Ditto	173	Ditto
Bistrica	Ditto	145	Ditto
Bojana	Ditto	249	Ditto
Cetinje	Ditto	100	Ditto
Drina	Ditto	139	Ditto
Hercegnovi ...	Ditto	260	Ditto
Morava	Ditto	150	Ditto
Sitnica	Ditto	126	Ditto
Zeta	Ditto	96	Ditto
Lovcen	Panamanian	2,390	Soc. de Navegacar Centro Americano
Josephine ...	Ditto	2,609	Ditto

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Announcements—*Continued*

NETHERLANDS CONCERNS TRANSFERRED TO NETHERLANDS OVERSEA TERRITORY

With reference to the notice under the above heading in the "Board of Trade Journal" of 20 March (page 198), the following is a further concern which the Netherlands Government has certified as having transferred its seat from the Netherlands :—

SEAT TRANSFERRED TO CURACAO

Westersche Bank of Amsterdam.

EXPORT CONTROL

EXPORTS TO SOUTH AMERICA

The Board of Trade have made the Export of Goods (Control) (No. 12) Order, 1941 (S.R. & O. 1941, No. 377, price 1d.), which came into force on 22 March.

Under the terms of this Order it is made clear that the prohibition on exports of all goods, except under licence, to Brazil, Chile, Colombia and Peru is not applicable to goods sent through these countries to destinations in Argentina, British and Dutch Guiana, Bolivia, Ecuador, Paraguay, Uruguay and Venezuela.

EXPORT OF PAINT MATERIALS

The Ministry of Supply have, in response to representations made by the British Standards Institution on behalf of the Paint and Allied Industries, agreed, as a war-time concession, to allow the conditions applicable to the carriage of paints on passenger ships with a flash point of 93°F. to be extended to liquids having a flash point of 88°F.

This concession, states the Director of the British Standards Institution, is a considerable help to export and the increase in the available shipping space for paint materials will be most welcome.

TIMBER CHARGES

NOTICE TO STOCKHOLDING CONSUMERS OF IMPORTED TIMBER

The attention of all stockholding consumers of imported timber is called to the provisions of the Timber Charges (Nos. 1 and 2) Orders, 1940 (see the "Board of Trade Journal" of 4 July 1940, page 8, and of 5 September 1940, page 151, respectively), under which with certain exceptions all "private opening stocks" of imported timber falling within the definition of timber in the Control of Timber Orders are liable to a charge at the rates set out in the Schedule to the No. 1 Charges Order. The term "Private opening stocks" covers all timber, not being "national stock" timber, which was held in the United Kingdom by any person immediately before 1 July 1940, and so far as consumers are concerned relates mainly to stock required before 4 October 1939, i.e., before the acquisition for consumption licensing system came into force. These stocks become chargeable as and when they are consumed, such consumption being subject to licence granted by the Timber Control on behalf of the Minister of Supply. Stockholders of timber acquired before 4 October 1939 are not, however, liable to pay the charge on the consumption of such timber up to one standard of softwood or 100 cubic feet of hardwood.

Every consumer liable to pay the charge must send a return of the amount payable, accompanied by a remittance, to the Timber Control Officer in the Area in which the timber is consumed. Copies of the forms of return prescribed by the Control of Timber (No. 14) Order, 1940 (see the "Board of Trade Journal" of 15 August, 1940, page 108), are obtainable from the Timber Control Area Officers who are prepared to advise on the subject of timber charges. Under Article 2 (4) of the Charges Order these charges are recoverable as debts due to the Crown or by the Minister of Supply in the same manner as civil debts under Section 35 of the Summary Jurisdiction Act, 1879.

Announcements—*Continued*

PURCHASE TAX

The Commissioners of Customs and Excise have issued two Notices, Nos. 78 and 79, both dated March 1941, in connection with the Purchase Tax. Notice No. 78, which supersedes the Notice of that number dated September 1940, names, in their appropriate classes, the goods chargeable with the tax and others that are exempt from it. Notice No. 79 has for its subject the "Determination of Wholesale Value" and is issued in amplification of paragraphs 23, 24 and 25 in Notice No. 74, dated August 1940. Decisions regarding the liability to tax of certain articles are published from time to time as supplementary to those already given in Notice No. 78, the latest received being No. 28 of 22 March. Copies may be obtained from the Secretaries' Office, Customs and Excise, City Gate House, Finsbury Square, London, E.C.2.

WOOLLEN AND WORSTED GOODS

MANUFACTURERS' AND WHOLESALERS' OBLIGATION TO REGISTER

NEW LIMITATION OF SUPPLIES (WOVEN TEXTILES) ORDER

Manufacturers, wholesalers and mercantile agents supplying wool piece-goods and made-up goods are reminded that they must apply for registration under the Limitation of Supplies (Woven Textiles) (No. 7) Order (see the "Board of Trade Journal" of 20 March 1941, page 201) before 1 April unless their names are already on the Woven Textiles Register.

Makers-up for the export trade, persons mainly engaged in supplying local authorities, hospitals and ships' stores dealers and producers of certain essential goods may also register if they wish. Makers-up for the home trade, however, are not entitled to register.

Goods made of alpaca, mohair, cashmere, llama, vicuna, camel's hair, angora and any other wool fibres are controlled under the Order.

BRITISH STANDARD SPECIFICATION

SIZES FOR GARMENTS FOR CLOTHING AND HOUSEHOLD TEXTILES

The British Standards Institution have published a Preliminary Report prepared by the Retail Trading-Standards Association on the standardisation of sizes. This report deals with the possibilities of arriving at standard sizes for garments for women, children and men and for household textiles.

The report suggests that the problem of standardisation has become urgent by reason of war conditions and that standard sizes will result in conservation of stocks, regulated and informed purchasing and economies in manufacture, distribution and consumption by the elimination of redundant types and sizes which add to the cost to the consumer and give rise to wasteful methods of production and distribution.

Reference is made to the progress achieved in standardisation of sizes in the United States, particularly in relation to women's and children's clothing size. It is suggested that American sizes were instrumental in helping producers to introduce women's American clothing to this country. The report suggests that agreement on size standards would be of great value in stimulating export trade and would be welcomed by our overseas customers.

The report recommends the immediate setting up by the B.S.I. of Committees representative of the trades and industries concerned to consider what progress can be made towards standardisation of sizes. The support of the trades concerned is being sought to this end.

Copies of the report can be obtained from the British Standards Institution (Publications Department), 28, Victoria Street, London, S.W.1.

(*Continued on page* 221)

WOVEN TEXTILES AND HOME TRADE REGISTERS
LIMITATION OF SUPPLIES (WOVEN TEXTILES) ORDER, 1940

ADDITIONS TO THE LIMITATION OF SUPPLIES (WOVEN TEXTILES) REGISTER

The following names were added to the Register on the date specified.

Name and Address of Persons	Date of Addition
BLAIR & SUMNER, LTD., Mill Hill Bleachworks, Bolton	12/3/41
LEES & LEES, LTD., Spring Edge Works, Timber Street, King Cross, Halifax	10/3/41
WOOLLEY & CO., LTD., A. Herbert, 6, Castle Boulevard, Nottingham	10/3/41

LIMITATION OF SUPPLIES (MISCELLANEOUS) (No. 5) ORDER, 1940

ADDITIONS TO THE HOME TRADE REGISTER

The following names were added to the Register on the date and in respect of the classes specified.

Name and Address of Persons	Date of Addition	Classes
AFRICAN EASTERN TRADING CO., Dewan Partab Rao, T/A, 33, Lawrence Lane, London, E.C.2	7/3/41	3
ALFA-LAVAL CO., LTD., Great West Road, Brentford, Middlesex	11/3/41	9
ATKINSON, J., & CO., LTD., 11, Blackfriars Road, Manchester, 3	13/3/41	9
BALZER, C., High Wycombe, Bucks.	14/3/41	10
BELSTAFF MANUFACTURING CO., LTD., THE, Caroline Street, Longton, Stoke-on-Trent	13/3/41	2, 6, 10
BLUNDELL BROS., LTD., 51, Streatham Common North, London, S.W. 16	14/3/41	3
BOCK & ENGEL, LTD., 51/53, Bartholomew Close, London, E.C.1	11/3/41	3
BRITISH DOLLS & TOYS, LTD., Thorpe Street, Hartlepool	11/3/41	13
BROWNLEADER, P., G. Brownleader, T/A, 3, Stevenson Square, Manchester, 1	14/3/41	5
CALICO PRINTERS' ASSOCIATION, LTD., THE, St. James's Buildings, Oxford Street, Manchester, 1	10/3/41	4
CARTER, A., Central Chambers, Green Street, Tib Street, Manchester	13/3/41	9, 15
CHORLEY KNITWEAR, E. Barnett, T/A, 105, Station Road, Edgware, Middlesex	12/3/41	2
CONTINENTAL MANUFACTURERS CO., THE., Marie Singh, T/A, 34, Kingsway, Wembley Park, Middlesex	14/3/41	3
DIAMOND FOUNDRY CO., LTD., THE, Dallow Road, Luton, Beds.	13/3/41	17
DORMAN STEWARTS, LTD., Westward Street Corner, Middlesbrough	13/3/41	1, 3
DRUIFFE, C., c/o The Anglo-American Oprical Co., 1-14, South Hill Park, Hampstead, London, N.W.3	13/3/41	4
ELLISTON & CAVELL, LTD., 4-12, Magdalen Street, Oxford	13/3/41	6
ETHERIUM, LTD., The Limes, High Street, Chesham, Bucks.	11/3/41	4
FRANKLE, BENJAMIN, 32, Toynbee Street, London, E.1	14/3/41	4, 14
FRANKLIN, J. G., & SONS, LTD., 11-17, Colvestone Crescent, Dalston, London, E.8	13/3/41	6, 10
GEORGE & CO., H. W. Gaul, H. B. H. Hylton-Foster, T/A, 21A, Noel Street, London, W.1	11/3/41	10
GOULD & JONES, P. G. Gould and V. L. Jones, T/A, 9, Watling Court, London, E.C.4	14/3/41	6
GRAY, DAWES & CO., Lord Craigmyle, G. F. Hotblack, Sir Wm. Currie, Sir Geo. Campbell, W. J. Gordon, J. C. Goodman, P. Baden, C. S. Mundy and I. M. Hooper, T/A, Melville, Woldingham, Surrey	3/3/41	8, 10, 13
GREEN, CECIL ERSKINE, London Safe Deposit, Dorland House, 18/20, Regent Street, London, S.W.1	13/3/41	15
HAGEMEYER TRADING CO., LTD., 71, Whitworth Street, Manchester, 1	11/3/41	1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17
HOVELL, SON & CO., LTD., 23/29, Emerald Street, London, W.C.1	14/3/41	8, 13
HULBERT, H. J., & CO., LTD., 11, Charterhouse Street, London, E.C.1	14/3/41	8
HURST, SARAH MARGARET, Scraptoft, Leicester	11/3/41	3
KAHN, OTTA, LTD., 84, Balham Park Road, London, S.W.12	11/3/41	3
LACK, G. M., LTD., Crown House, 143/147, Regent Street, London, W.1	11/3/41	10
LAMBERT & THOMPSON, LTD., "Katrina," Bulstrode Way, Gerrards Cross, Bucks.	11/3/41	5
LEVY, JACOB, 14, Heddon Street, Regent Street, London, W.1	14/3/41	4
LINDSAY, S. J., 1, Osborne Mansions, Luxborough Street, London, W.1	11/3/41	3
LINTON, H. H., & CO., LTD., Linotone House, 15, Gray's Inn Road, London, W.C.2	14/3/41	17
LISSCRAFT (EXPORT), LTD., Moray House, Great Titchfield Street, London, W.1	11/3/41	1, 3, 5
LIVINGSTON & DOUGHTY, LTD., 32, Millstone Lane, Leicester	13/3/41	14
LOCKER, A., 109, George Leigh Street, Manchester, 4	11/3/41	3, 4, 6, 7, 8, 9, 10, 13, 14, 16
LONDON QUILT CO., LTD., 281, Fore Street, Edmonton, London, N.9	14/3/41	6
LOUIS, G., 3a, Redcross Street, Leicester	11/3/41	3
MCLACHLAN, J., LTD., 211, Deansgate, Manchester, 3	7/3/41	1, 2, 3, 4, 9
MICHAEL, M., JNR., & CO., M. & E. Michael, T/A, 4, Hall Street, Manchester, 2	14/3/41	4, 7
MIESCH, DOMINIQUE, 84, Mount Street, Mayfair, London, W.1	12/3/41	5
MÜLLER, WM. H., & CO. (LONDON), LTD., Custom House & Wool Quays, Lower Thames Street, London, E.C.3	7/3/41	8, 9
NEALE, G. B., & CO., LTD., 50, High Street South, Dunstable, Beds.	7/3/41	1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17
NEW ZEALAND LOAN & MERCANTILE AGENCY CO., LTD., 48, Penybryn, Wrexham, Denbighshire	14/3/41	8, 9
NORTH'S RUBBER COMPANY, H. C. North, T/A, James' Factory Estate, Western Road, Mitcham, Surrey	11/3/41	7
O'BRIEN, E. T., & CO., LTD., 18/20, Regent Street, London, S.W.1	14/3/41	6
ODD, C. A., & SONS, LTD., Willow Works, Robertsbridge, Sussex	7/3/41	13
PAX GARMENTS, LTD., Station Road, Langley, Bucks.	5/3/41	3
PHILLIPS & CO., William Stanes, T/A, 149, Petherton Road, London, N.5	7/3/41	1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17
ROBB, MOORE & NEILL, LTD., 70/74, Broomielaw, Glasgow, C.1	11/3/41	15
SAMPSON SMITH, Barker Bros., Ltd., T/A, Barker Street, Longton, Staffs.	13/3/41	8
SHARP, C., & CO., Chrissie Sharp, T/A, 48, Hendon Lane, London, N.3	11/3/41	10
SHEFFIELD SUPPLY STORES, W. G. Makin, T/A, 56, Church Street, Sheffield	13/3/41	3, 6, 7, 9, 10, 13, 15
SINGER, SOLOMON, 32, Hanbury Street, London, E.1	11/3/41	13
SPEEDY MANUFACTURING COMPANY, Kate Marianne Dexter, T/A, 195-199, Godstone Road, Whyteleafe, Surrey	12/3/41	17

Additions to the Home Trade Register—*Continued*

Name and Address of Persons	Date of Addition	Classes
Spieghalter Bros., Ltd., 81, Mile End Road, London, E.1	13/3/41	15
Standwear Manufacturing Co., Ltd., The, 53, Hallgate, Wigan	14/3/41	6
Stapley & Smith, Ltd., Sylvester Road, Hackney, London, E.8	11/3/41	6
Stokes, John, & Sons, Ltd., Victor Works, Northcote Street, Walsall	14/3/41	9
Teuten & Co., Ltd., 221, Upper Thames Street, London, E.C.4	11/3/41	9
Thompson, F. A., Ltd., 117, Fenchurch Street, London, E.C.3	13/3/41	12
Tudor Knitwear, Ltd., 6, Poole Hill, Bournemouth	6/3/41	2
White, S., Samuel Weitzman, T/A, 27, Pattison Road, London, N.W.2	13/3/41	5
Wilby, W. J., 47, Whitfield Street, London, W.1	13/3/41	8
Witney Warehouse Co., Ltd., The, Wood Street, Manchester, 1	7/3/41	2

Removals from the Home Trade Register

The following names were removed from the Register on the date and in respect of the classes specified :—

Name and Address of Persons	Date of Removal	Classes
Abingdon Works (1931), Ltd., King's Road, Tyseley, Birmingham	13/3/41	17
Angus Golf Company, W. E. Secker, T/A, 20/21, Finsbury Court, London, E.C.2	14/3/41	13
Ardinco, Ltd., 34a/b, Northampton Street, Essex Road, Islington, London, N.1	6/3/41	9
Austreng, Nils, 97, Queen Victoria Street, London, E.C.4	13/3/41	8
Belper Glove Co., The, W. C. Ebdon, T. R. Wright, F. C. Wright, T/A, Milford, Derby	11/3/41	2
Bolter, C., Ltd., 11, Millman Mews, Millman Street, London, W.C.1	13/3/41	8, 9, 14
Briscoe, Oswald, 1, Vineyard Road, Wellington, Shropshire	7/3/41	8, 9, 10, 13, 15, 16, 17
Bristol and West of England Wicker Manufactory, The, W. McClelland, T/A, 90, Kennington Avenue, Bishopston, Bristol	7/3/41	7, 8, 9, 10, 11, 12, 13
Burberrys, Ltd., 15, 16, 17, Golden Square, London, W.1	10/3/41	1, 2, 3, 5, 6, 10
Butterfield, Frank, (Keighley), Ltd., Royal Arcade, Keighley	13/3/41	13, 14, 16
Candy & Co., Ltd., Heathfield, Nr. Newton Abbot, Devon	13/3/41	8
Colgate-Palmolive-Peet, Ltd., Terminal House, 52, Grosvenor Gardens, London, S.W.1	14/3/41	14
Collinson, F., & Son, Ltd., 100, Shakespeare Walk, Stoke Newington, N.16	6/3/41	13
Copeland-Chatterson Co., Ltd., The, Stroud, Glos.	12/3/41	10
Cousin, S., Ltd., 11, Baltic Street, London, E.C.1	14/3/41	5
Denny, W. F., 256, Stretford Road, Manchester, 15	7/3/41	9, 13, 14, 16
Drawing Office Supplies, Ltd., 51, Cheapside, London, E.C.2	6/3/41	12
Dunhill, Alfred, Ltd., 30, Duke Street, St. James's, London, S.W.1	7/3/41	9
Edwards, F., & Sons, S. H. Edwards and D. L. Edwards, T/A, 31, Kingly Street, London, W.1	13/3/41	14
Ellison, J. Parker, John Wilfred Ellison, T/A, " Pelso " Works, Bradshawgate, Bolton	14/3/41	5, 9, 10
Evans, W. G., & Sons, W. E. Evans & others, T/A, Everton Buildings, Stanhope Street, Euston Road, London, N.W.1	14/3/41	13
Fashionware, Charles Depinna, T/A, 76, Strand, London, W.C.2	13/3/41	15
Ford, Alfred, & Co., H. Melling, T/A, Sykes Works (47), Milton Street, Sheffield, 1	14/3/41	9
Freeman, Greta Victoria, 27b, Wrentham Street, Birmingham, 5	12/3/41	9
Gallop, F. & L., L. I. Gallop, T/A, 32/34, Holborn Viaduct, London, E.C.1	13/3/41	14, 15
Gillon & Gibson, J. F. Gillon, T/A, Postgate, Hamilton, Glasgow	13/3/41	9
Gillott Cutlery Co., The, J. T. Gillott, T/A, 60, Goose Gate, Nottingham	6/3/41	9
Glasgow Optical Works, The, J. Lipsey and S. Guyer, T/A, 35, Miller Street, Glasgow, C.1	13/3/41	10
Griew, Isaac, & Co., Ltd., Stability Works, Waterden Road, London, E.15	7/3/41	8
H. T. Drug Co., Ltd., Queen Street, Whitehaven, Cumberland	12/3/41	17
Harrison, C. R., & Sons, Ltd., Clifton Mills, Barn Lane, Golborne, Lancashire	13/3/41	9
Hastie & Co., John Ovens Hastie, T/A, 51, Pine Grove, Monton, Eccles	7/3/41	3
Heath Spring & Notion Co., Ltd., The, St. George's Works, Headless Cross, Redditch	11/3/41	9
Hopkinson, George, Ltd., Talbot House, Talbot Street, Nottingham	10/3/41	5, 6, 7, 8, 9, 11, 13
Hull Corporation Electricity Department, Ferensway, Hull	11/3/41	9, 17
Ideal Garment Manufacturing Co., Hyman Pollock & Henry Moss, T/A, 369, Ashton New Road, Bradford, Manchester, 11	13/3/41	10
Imoner, Ltd., 60, Meriden Street, Birmingham, 5	11/3/41	3, 5
Jones, A., R. H. & L. E. Jones, T/A, 55, High Street, Alton, Hants.	11/3/41	14
Jones, R. & J., Richard Jones & Ifor Jones, T/A, Old Bank Buildings, Bank Quay, Caernarvon	13/3/41	9, 10, 13, 16
Lieberg, Hilda, Mrs. Block, T/A, 3, Powis Gardens, London, N.W.11	10/3/41	1
Mercantile Overseas Trust, Ltd., 27, Old Broad Street, London, E.C.	11/3/41	17
Miller Cine Co., Ltd., The, 106, Barton Street, Gloucester	6/3/41	12
Phantom Razors, Ltd., 42, Miller Arcade Chambers, Preston	10/3/41	9
Ramsden, J., & Co., H. C. Rhodes and Clara Rhodes, T/A, 12, Union Street, Halifax	13/3/41	1
Ryan, James, & Co., Ltd., 123, Westminster Bridge Road, London, S.E.1	14/3/41	17
Shirley, G., 10, Heddon Street, Regent Street, London, W.1	12/3/41	15
Smethurst & Sales, W. H. Smethurst, T/A, 16/18, London Road, Sevenoaks, Kent	10/3/41	8, 10, 13, 14, 15
Spurr, G. T., Ltd., 100, Charles Street, Sheffield, 1	10/3/41	10
Stein Sid Store, Reuben Stolkin, T/A, 118a, Chrisp Street, Poplar, London, E.14	7/3/41	3, 14, 16
Tombling, W., 232/3, Winsover Road, Spalding	14/3/41	17
Weigelt, Albert Edward, 11, Charterhouse Buildings, London, E.C.1	12/3/41	5
Westover Knitting Co., Ethel Mabel Pearce and William Pearce, T/A, 493a, Southchurch Road, Southend-on-Sea, Essex	6/3/41	3
Whitaker, H., 78, Cavendish Road, Manchester, 8	13/3/41	6
Willis (Bournemouth), Ltd., Old St. John's Buildings, Wimborne Road, Moordown, Bournemouth, Hants	12/3/41	8, 9, 14, 17
Wright, George, & Son, A. S. Wright, T/A, Mill Street, Carmarthen	12/3/41	6

Erratum

The following name should be included among those on the Home Trade Register at 1 December 1940 :—

Name and Address of Persons	Class
Dolgar Manufacturing Co., Norris Noel Shaw, T/A, 156/7, Lower High Street, Stanbridge, Worcester	13

Trade and Industry

BRITISH EMPIRE

UNITED KINGDOM

EXPORT GROUPS

CORRECTIONS

With reference to the complete list of Export Groups which was published in the "Board of Trade Journal" of 23 January (pages 34-43) the following corrections are notified :—

Foods and Chemicals Processing Machinery Export Group has changed its name to the Food Machinery and Chemical Plant Export Group and has formed the Food Machinery and Chemical Plant (Miscellaneous) Export Group as a Sub-Group. The Chairman of the main Group is now Mr. E. H. Gilpin with Dr. R. Seligman as Vice-Chairman.

Agricultural Machinery and Implement Manufacturers Export Group :—The telephone number of this Group is now Kelvin 1739.

Fur Trade Export Group.—Mr. R. F. Sumner has resigned the Secretaryship of this Group. Mr. B. G. Arthur, M.B.E., will temporarily act as Secretary of the Group.

Umbrella Trade War Export Group.—The telephone number of this Group is Sheffield 24311 not 23411.

Carpet Export Group.—The telephone number of this Group is Kelvin 1926.

CORN PRICES

The following statement shows the average prices of British corn per cwt. of 112 Imperial* pounds as received from the Inspectors of Corn Returns in the week ended 22 March 1941 pursuant to the Corn Returns Act, 1882, and the Corn Sales Act, 1921 :—

Period	Average Price per Cwt.		
	Wheat	Barley	Oats
	s. d.	s. d.	s. d.
Week ended 22 Mar. 1941	14 7	18 10	15 4

*** Section 8 of the Corn Returns Act, 1882, as amended by Section 2 of the Corn Sales Act, 1921, provides that in the weekly summary of quantities and prices each sort of British corn shall be computed with reference to the hundredweight of one hundred and twelve Imperial standard pounds.**

BRITISH INDIA

WEATHER AND CROPS: WHOLESALE PRICES

The Department of Commercial Intelligence and Statistics reports as follows on the weather and crops in India for the weeks ended on the dates stated :—

RAINFALL

Calcutta, 23 March.—There has been local rainfall.

CROP CONDITIONS AND OUTLOOK

Madras, 15 March.—There has been no rain. The sowing of paddy and dry crops is proceeding. The condition of crops is unchanged.

Central Provinces, 15 March.—The weather has been clear and warm with scattered showers in Raipur and Akola. In Nagpur there is damage to the wheat crop from rust. Rabi operations are being completed.

Bihar, 17 March.—The crushing of sugarcane and harvesting of the rabi crop are progressing.

Orissa, 17 March.—There has been no rain except for light showers in Cuttack. The threshing of saradh and paddy and the pressing of sugarcane are progressing. The tobacco, sugarcane and castor crops are thriving.

Punjab, 17 March.—General light rain has benefited standing crops, the condition of which is unchanged. Some damage was caused in Hissar by a hailstorm.

Assam, 24 March.—The weather is seasonable and prospects fair.

Bengal, 19 March.—The weather has been dry. Rain is badly needed for the cultivation of the autumn crop and the growth of standing crops. The harvesting of spring crops is almost over.

WHOLESALE PRICE INDEX

Calcutta, 11 March (delayed).—The wholesale price index number for February issued by the Department of Commercial Intelligence and Statistics is 119 compared with 121 for January. —*Trade Commissioner for India in London.*

Exhibitions and Fairs

FORTHCOMING EXHIBITIONS

1941 SWISS INDUSTRIES FAIR, BASLE.—19-29 April. Enquiries should be addressed to The Swiss Legation (Commercial Division), 18, Montagu Place, London, W.1.

1941 CANADIAN NATIONAL EXHIBITION, TORONTO.—22 August-6 September. Enquiries should be addressed to G. H. Ward, Esq., London Office, Canadian National Exhibition, British Columbia House, 3, Lower Regent Street, S.W.1.

Trade and Industry—*Continued*

CANADA

TEXTILE AND ALLIED INDUSTRIES

An "Advance Report on the Textile Industries of Canada, 1938," recently issued by the Dominion Bureau of Statistics at Ottawa, states that the production of textiles and textile products constitutes an important branch of Canadian manufacture; reports were received from 1,927 establishments, with a capital investment of 307,299,840 dols, which employed 115,745 persons (99,275,365 dols. in salaries and wages), and which produced goods worth 346,215,005 dols. at the factory, the materials used costing 180,050,478 dols.

These industries are mainly carried on in the Province of Quebec (53 per cent.) and in Ontario (40 per cent.) with 922 and 785 establishments, respectively.

Details of production and of imports and exports of goods covered by this group of industries can be obtained from the Department of Overseas Trade, St. Michael's Road, Bournemouth; the Ref. No. 15790/41 should be quoted.

Firms desirous of offering raw materials, machinery and plant for mills and factories can obtain lists from the Department of Overseas Trade; in the case of the textile and allied mills, details of plant installed and of yarns bought a few years ago are appended to each address.

CEYLON

FOREIGN TRADE, JANUARY—NOVEMBER, 1940

The Director of Commerce and Industries, Colombo, has forwarded to the Board of Trade particulars of the trade of Ceylon in November and the first eleven months of 1940, together with the comparative figures for 1939, as under :—

Movement	November		January-November	
	1940	1939	1940	1939
	Rs.	Rs.	Rs.	Rs.
Domestic exports	25,121,624	29,669,750	323,942,475	265,072,689
Re-exports	1,349,039	2,118,517	23,336,869	20,274,279
Total exports	26,602,268(A)	31,968,749(C)	349,051,658(E)	286,452,800(G)
Imports	22,953,466(B)	19,718,047(D)	259,433,179(F)	221,343,858(H)
Excess of total exports over imports	3,648,802	12,250,702	89,618,479	65,108,942

(A) Includes Rs. 131,605 value of postal articles.
(B) Includes Rs. 217,329 value of postal articles.
(C) Includes Rs. 180,482 value of postal articles.
(D) Includes Rs. 528,930 value of postal articles.
(E) Includes Rs. 1,772,314 value of postal articles.
(F) Includes Rs. 2,432,360 value of postal articles.
(G) Includes Rs. 1,105,832 value of postal articles.
(H) Includes Rs. 1,198,645 value of postal articles.

IMPORTS IN NOVEMBER

In comparison with November 1939 the value of food, drink and tobacco increased by Rs. 2,197,665 to Rs. 10,935,178 and articles wholly or mainly manufactured rose by Rs. 1,752,105 to Rs. 8,186,764. Raw materials and semi-manufactures, on the other hand, declined by Rs. 379,898 to Rs. 3,612,991 and animals not for food decreased by Rs. 22,852 to Rs. 1,204.

Trade and Industry—*Continued*

The following tables show the principal increases and decreases in November 1940:—

INCREASES

Commodity	Value
	Rs.
Rice	1,572,768
Sleepers*	893,441
Sugar	615,910
Piece-goods of Cotton	576,562
Dyed	171,541
Grey	157,162
Bleached	128,773
Printed	119,007
Fertilisers :—	
Nitrate of soda	290,690
Bonemeal	89,919
Muriate of potash	54,401
Mineral rock phosphate	47,338
Acetic acid	78,458
Whisky in bottles	71,353
Kerosene oil	70,958
Foundry and workshop machinery	66,770
Grain	66,038
Aluminium foil for packing produce for export	65,679
Paper	217,987
Printing	118,044
Writing	68,089
Hoop iron, including wire and iron specially prepared for strapping packages	176,366
Raw cotton	127,281
Wheat and flour	118,246
Pulses	90,733
Plates and sheets, coated, galvanised, corrugated, not fabricated	82,308
Pneumatic outer tyre products other than cycles, cars and bullock carts	80,124
For motor cars	70,620
Manufactures of iron and steel	63,943
Tea chests	61,616
Frozen butter	58,088
Cotton thread	67,632
Ham and bacon	50,515

*No imports in November 1939

DECREASES

Commodity	Value
	Rs.
Liquid fuel	573,930
Fertilisers :—	
Ground nut poonac	423,810
Sulphate of ammonia †	103,935
Other†	79,665
Total fertilisers	185,316
Rubber	374,105
Motor cars	342,620
Milk products	228,303
Fish, dried and salted	220,220
Coal	211,159
Motor lorries, vans and buses	69,771
Ammunition and explosives—pyrotechnic product (fireworks)†	65,099
Scantlings	64,496
Dried chillies	59,461
Potatoes	58,732

† No imports in November 1940.

DOMESTIC EXPORTS IN NOVEMBER 1940

In comparison with November 1939 exports of food, drink and tobacco dropped sharply by Rs. 5,689,903 to Rs. 14,889,594, and local manufactures shrunk by Rs. 69,384 to Rs. 84,985. Raw materials, on the other hand, rose by Rs. 1,211,131 to Rs. 10,147,045 between the same period. The principal changes were: increases—Rubber, Rs. 7,021,585; copra, Rs. 336,445; plumbago, Rs. 299,593, and kapok, Rs. 43,693. Decreases included—tea, Rs. 3,841,411; desiccated coconut, Rs. 1,018,931; coconut oil, Rs. 658,739; coir mattress fibre, Rs. 267,053; coconut poonac, Rs. 179,163; cinnamon quills, Rs. 154,029; unmanufactured tobacco, Rs. 149,787; cacao, Rs. 118,624; coir bristle fibre, Rs. 91,582; coconut shell charcoal, Rs. 73,036; and coir yarn, Rs. 58,953.

TRADE, JANUARY—NOVEMBER, 1940

The value of total exports aggregated Rs. 349,051,658 and total imports Rs. 259,433,179, recording increases of Rs. 62,598,858 and Rs. 38,089,321, respectively, over the corresponding figures in 1939.

Trade and Industry—*Continued*

SOUTH AFRICA

TRADE CONDITIONS

The General Managers of the Standard Bank of South Africa supply the following information about trade conditions in the Union of South Africa:—

Wholesale and retail trade conditions and industrial activity have shown little change during the month. Some indication of a general increase in activity during the past year is, however, afforded by the national budget presented on 12 March, which showed both revenue and expenditure at several million pounds higher than the original estimates. The position as at 31 March is expected to show a small surplus of £88,000. The accounts for the coming year provide for appreciable further increases in expenditure and taxation revenue. Agricultural conditions and outlook are unchanged.

GOLD OUTPUT: RAILWAY EARNINGS

The Transvaal gold output in February (24 working days) was 1,129,975 fine ounces with a value, including the premium, on the basis of £8 8s. per fine ounce, of £9,491,790 as compared with 1,103,323 fine ounces with a value, on the basis of £7 10s. per fine ounce, of £8,274,923 for February 1940 (25 working days). The average daily output rose by 2,220 fine ounces to 47,082, and the number of natives employed rose by 6,712 to the record figure of 371,264.

Railway earnings from 9 February to 8 March were £2,882,182 as compared with £2,548,011 in the corresponding period of 1940. The railway and harbour budget presented on 13 March indicated that a gross surplus of £2,404,538 was expected at the end of the financial year on 31 March. The weekly earnings for 1940-41, forecast at £645,000, actually yielded about £693,000. The estimated weekly earnings for 1941-42 are based on an average of £667,000.

MAIZE, WOOL, HIDES, ETC.

The maize market is firmer with an upward trend owing to an apparent shortage of supplies, but a statement issued by the Department of Agriculture yesterday indicates that there is no danger of shortage and that increased prices are unwarranted.

Wool arrivals at Port Elizabeth are smaller and values lower owing to the poorer quality of offerings. The long-wool season at Durban and East London is closing. Fair quantities of short wool are arriving at Cape Town, where the weekly appraisals are proceeding steadily. The mohair market remains dull but reports indicate that the Government may discuss a proposal to fix minimum prices for all types of mohair.

Hides are easier and the volume of business small as a quantity of purchases are still awaiting shipment. Short sheepskins are easier, but mediums are steady and combings and longs firmer with an upward tendency. The bulk of offerings have been taken for American account. Glovers and goatskins are firm but angoras rather irregular.

Ostrich feathers are unchanged.

Wattlebark is in fair demand on the eastern markets. Extract is unchanged.

In the wholesale and retail soft goods trade activity is well maintained in most sections.

IMPORTS AND EXPORTS IN FEBRUARY

The Department of Customs and Excise advise that total imports from all Union Ports last month amounted in value to £6,703,000 as compared with £8,813,000 in the corresponding month of last year. Total exports—excluding gold and wool figures not furnished—were valued at £2,706,000 as compared with £2,308,000, and were made up as follows:—merchandise, £2,529,000; as against £2,075,000; and diamonds £177,000 as against £233,000.—*Standard Bank of South Africa, Limited (Pretoria Office).*

PUBLICATIONS RECEIVED

The Finance of Exports. By "Merchant Banker." Published by Syren and Shipping, Limited, 44, Leadenhall Street, London, E.C.3; price 5s. post free.

War conditions have introduced many complications into the business of exporting, especially on the financial side. The articles in this booklet offer the solution of some of these difficulties. They have been appearing in the monthly supplement to the "International Mercantile Diary and Year Book," and have been revised and reprinted at the direct request of subscribers to that publication.

The articles deal with practical issues of current exporting; the subjects covered include the drawing up of exporters' bills, control of oversea credits, duties of the oversea importer, documentary credits, instructions required by the bank, marine insurance and war-time regulations. Special articles are devoted to such markets as India and the East, Australia and New Zealand, the Netherlands East Indies, Brazil, Spain, Turkey and the Near and Middle East.

Customs Regulations and Tariff Changes

BRITISH EMPIRE

AUSTRALIA

AMENDMENT TO PREFERENCE CONDITIONS

The Board of Trade has received information through H.M. Senior Trade Commissioner at Sydney that the Australian Minister for Trade and Customs has determined that rough-tanned East India goat skins and rough-tanned Persian sheep skins shall be deemed to be manufactured raw materials for the purpose of the operation of Preferential Tariff conditions.

STRAW PACKING—QUARANTINE REGULATIONS

In view of the increasing use of straw for packing goods for export from the United Kingdom, owing to shortage of wood-wool in this country, the Board of Trade have been asked by the High Commissioner for Australia to invite the attention of exporters to the provisions of Regulation 69 of the Australian Quarantine Regulations. This Regulation prohibits the importation of straw packing unless it is kept in a bond store in Australia until the expiration of ninety days from the date of shipment, *or* unless there is produced to the Chief Quarantine Officer at the port of importation a declaration by the exporter, made in the country of export before a magistrate, stating that the straw used in the preparation of the straw packing :—

(*a*) is clean cereal straw ;

(*b*) has been stored or kept in store free from contact with any animal likely to be affected with foot and mouth disease for a period of three months prior to its use :

OR

(*c*) has been :—

(i) subjected to the action of live steam in a closed compartment all parts of which are maintained at a temperature of 185 degrees Fahrenheit for at least ten minutes ; or

(ii) placed loosely in a compartment having a temperature of not less than 65 degrees Fahrenheit and thoroughly sprayed with ten fluid ounces of formaldehyde solution (containing not less than 37 per cent. formaldehyde by weight for each 1,000 cubic feet of space in the compartment) the compartment being immediately closed in such a manner as to prevent the escape of the formaldehyde vapour and kept closed not less than eight hours ; or

(iii) placed loosely in a closed compartment and subjected to the action of heat in the presence of moisture at a temperature of not less than 260 degrees Fahrenheit, the temperature being maintained throughout the whole of the chamber for a period of not less than two hours.

and bearing an endorsement by a responsible Government official in the country of export that he has no reason to doubt the truth of the declaration.

In the case of shipments from Great Britain, any veterinary surgeon nominated for the purpose by the Ministry of Agriculture and Fisheries is regarded as a " responsible Government official " for the endorsement of exporters' declarations in regard to straw packing.

For the name of the authorised veterinary surgeon in their district, exporters should apply to the Ministry of Agriculture and Fisheries (Dept. XA), Fernlea Hotel, St. Anne's, Lytham St. Anne's, Lancashire.

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BRITISH HONDURAS

SURTAX ON CERTAIN GOODS

The Board of Trade have received information to the effect that the following modifications have been made to the rates of surtax payable on goods imported into British Honduras as published in the " Board of Trade Journal " of 14 December 1939.

Tariff No. and Article	Surtax
26. Carriages, carts and wagons :— (*h*) Motor tyres and tubes ...	2½% Preferential and General (*ad val.*).
36. Confectionery of all kinds, including flavouring syrups ...	3¾% Preferential and General (*ad val.*).
42. Electrical apparatus, other than machinery :— (*a*) Electrical dental apparatus (*b*) Radio parts, including parts and accessories ... ... (*c*) Other kinds...	3⅛% Preferential and General (*ad val.*).
65. Jewellery, including imitation jewellery ... ... *ad val.*	21⅔% Preferential and 25% General (*ad val.*).
76. Musical Instruments of all kinds, not being toys	3⅛% Preferential and General (*ad val.*).
92. Silk and artificial silk manufactures, n.e.i.	20⅝% Preferential and 28% General (*ad val.*).
101. Tobacco :— (i) Unmanufactured : (*b*) Leaf, other kinds ...	25 cents. per lb. Preferential and General.
111. Wood and Timber :— (3) Manufactured, all kinds ...	3⅛% Preferential and General (*ad val.*).
113. Cameras and photographic supplies	20⅝% Preferential and 25% General (*ad val.*).

Item 43 (Cinematograph films) is deleted.

Note.—Wherever " 25 per centum " occurs in the original notice the words " of the existing duty " should be inserted.

BRITISH INDIA

CORRECTION

With reference to the notice in the " Board of Trade Journal " of 20 March 1940 (page 203) under the heading " Import Restrictions," the Import Tariff Item Number appearing in the last line thereof should read " 30 (1) " instead of " 22 (5)(*b*)."

CANADA

PROHIBITED EXPORTS

H.M. Senior Trade Commissioner at Ottawa has forwarded to the Board of Trade a copy of Memoranda issued by the Dominion Department of National Revenue, which states that the export of the following articles which are deemed capable of being converted into or made useful in the production of arms, ammunition, implements or munitions of war, are prohibited, except under a permit issued by or on behalf of the Minister of National Revenue.

Memorandum (Series D. No. 86, Supplement No. 9) dated 1 February and effective on and after 3 February 1941.

GROUP I. NON-FERROUS METALS

Antimony.—Antimony ores, concentrates, metal alloys in crude and semi-fabricated form and antimony compounds.

Beryllium.—Beryllium ores and concentrates, metals and alloys.

Brass.

Bronze.

Magnesium.—Metallic magnesium and alloys, crude, semi-fabricated and scrap, containing in excess of 10 per cent magnesium.

Mercury.—Mercury ores and concentrates, metallic mercury and compounds.

Tin.—Tin metal, alloys containing in excess of 5 per cent. tin in crude and semi-fabricated form ; tin plate scrap and other scrap materials plated with metal containing tin, and other tin or tin alloy scrap and wastes.

Customs Regulations and Tariff Changes—*Contd.*

GROUP 2. FERRO-ALLOYS

Titanium.—Titanium and titanium ores.

Vanadium.—Vanadium ore and concentrates; alloys containing in excess of 10 per cent. vanadium, and vanadium compounds.

GROUP 3. OTHER INDUSTRIAL MINERALS

Borax.

Chromite Refractories.—Chromite crude containing Chromium in excess of 10 per cent. in semi-fabricated or fabricated form.

Graphite.—Flake graphite, graphite crucibles, retorts and stoppers.

Magnesia Refractories.—Magnesia including crude or calcined rock, excepting dolomite, containing magnesia in excess of 20 per cent. in semi-fabricated or fabricated form.

GROUP 4. FUELS, ETC., AND ESSENTIAL EQUIPMENT RELATED THERETO

Petroleum Coke.

Petroleum Products. (*a*) Aviation motor fuel, i.e., high octane gasolines, hydrocarbons and hydrocarbon mixtures (including crude oils) boiling between 75 degrees and 350 degrees F. which, with the addition of tetraethyl lead up to a total content of 3 c.c. per gallon, will exceed 87 octane number by the A.S.T.M. Knock Test Method; or any material from which by commercial distillation there can be separated more than 3 per cent. of such gasoline, hydrocarbons or hydrocarbon mixture.

(*b*) Aviation lubricating oil, i.e., any lubricating oil of 95 or more seconds Saybolt Universal Viscosity at 210 degrees F. with a viscosity index of 85 or more.

Tetraethyl Lead.—Pure tetraethyl lead, ethyl fluid or any mixture containing more than 3 c.c. of tetraethyl lead per gallon.

Toluol.—Toluol and light oil resulting from the distillation of coal tar.

Equipment for the production of Tetraethyl lead and Aviation Gasoline.

Oil Storage Tanks and oil drilling machinery.

GROUP 5. CHEMICALS

Ammonia and Ammonium Compounds.

Chlorine.

Dimethylaniline.

Diphenylamine.

Nitric Acid.

Nitrates.

Nitrocellulose, having a nitrogen content of less than 12 per cent.

Soda Lime.

Sodium Acetate, anhydrous.

Strontium Chemicals.

Sulphuric Acid, fuming.

GROUP 6.—MISCELLANEOUS

Aerial Cameras and other types of military equipment containing optical elements.

Cotton Linters.

Fire Control Instruments.

Flax.—Flax and cloth containing flax, except when manufactured into wearing apparel or household goods.

Glass.—Non-shatterable or bullet-proof.

Helium Gas.

Manila Fibre.

Military Searchlights.

Optical Elements for fire control instruments, aircraft instruments, etc.

Optical Glass.

Plans, Specifications and other documents *re* design or construction of aircraft or aircraft engines.

Plastics, optically clear.

Quartz Crystals.—Piezo electric and optical.

Quinine.—Quinine barks, cinchona or others from which quinine may be extracted, and quinine sulphate.

Rubber.—All forms and types of crude rubber, reclaimed rubber, and scrap rubber containing in excess of 5 per cent. rubber.

Shellac.

Silk.—Raw silk and waste silk.

MEMORANDUM (SERIES D. No. 86, SUPPLEMENT No. 10) DATED 15 FEBRUARY AND EFFECTIVE ON AND AFTER 12 FEBRUARY 1941

Wheat.

Wheat Flour.

Petroleum and gas well equipment and parts, including well drilling machinery and parts.

Petroleum refining machinery and parts.

NEW ZEALAND

IMPORT LICENSING—FIFTH PERIOD

With reference to the notice under the above heading in the "Board of Trade Journal" of 20 February (page 119), H.M. Senior Trade Commissioner at Wellington has reported the following further modifications in the Schedule of import restrictions for the fifth period:—

(1) Licences may be granted for imports in 1941 of the following classes of paper to the value of imports in 1938:—

ex item 295. Paper unprinted, viz., glazed transparent greaseproof paper, greaseproof imitation parchment paper, and similar paper of such qualities as may be approved by the Minister.

Prior to this decision applications for licences were considered individually.

(2) ex item 356 (1) (*b*), enamelled hollow-ware. In addition to the allocation already provided* it has been decided to permit imports of enamelled hollow-ware from the United Kingdom to the extent of 50 per cent. of the value of imports from that source in 1938 of aluminium hollow-ware for domestic use.

* Imports from the United Kingdom allowed up to the value of imports in 1938.

PALESTINE

CUSTOMS TARIFF MODIFICATIONS

The Board of Trade have received copies of three Orders dated 16 and 23 December 1940, and 17 January 1941, which provide for the following modifications to the Palestine Customs Tariff.

Item	Rate of Duty
383. Pins and rivets imported by a manufacturer of artificial teeth and used by him in such manufacture	Exempt.
* [383. Nickel manufactures:	
(*a*) Nickel rivets used in the manufacture of artificial teeth	Exempt.
(*b*) Nickel manufactures, other, not elsewhere specified ... ...*ad val.*	15%]
TOOLS AND IMPLEMENTS *and parts thereof*:—	
422. Agricultural, Arboricultural and Horticultural	Exempt.
573a. Beta-Napthol	*Exempt.*
589a. Sodium Nitrite	*Exempt.*
* Nickel manufactures, not elsewhere specified, not included in item 383 as revised, are presumably still dutiable at a rate of 15 per cent. *ad valorem.*	

The wording in *italics* represents an addition.
The wording in square brackets [] represents a deletion.

SOUTHERN RHODESIA

IMPORT RESTRICTIONS

With reference to the notice under the above heading in the "Board of Trade Journal" of 20 February 1941 (page 120), the Board of Trade have received telegraphic advice from H.M. Government in Southern Rhodesia to the effect that the following amendments to the schedule of import restrictions have been made as from 21 March 1941.

Deletions.—Clocks, watches and parts; Glass bottles and jars; Torches.

Addition.—Any watches which for Customs duties purposes exceed £3 in value.

STRAITS SETTLEMENTS

IMPORT OF COAGULANTS

The "Straits Settlements Government Gazette" of 2 January 1941 contains copies of Notifications Nos. 11 and 12 which make, *inter alia*, the following provisions:—

No. 11. No person, unless licensed to do so, shall import into the Straits Settlements hydrochloric acid or sulphuric acid or any mixture or preparation containing either hydrochloric or sulphuric acid which can be used in the preparation of rubber from rubber latex.

No. 12. The Defence Regulations (Import of Coagulants) Order, 1939 (see the "Board of Trade Journal" of 16 November 1939) is rescinded in so far as it relates to sulphuric acid. The effect of this is that the Order now prohibits except under licence the importation of acetic acid only.

Customs Regulations and Tariff Changes—*Contd.*

FOREIGN

COSTA RICA

CUSTOMS DUTIES ON CERTAIN YARNS

With reference to the notice in the "Board of Trade Journal" of 6 March (page 155) regarding the Customs duties on knitting yarns, the Board of Trade have now received a copy of Decree No. 36, which was published in "La Gaceta" of 29 December. The Decree shows that the translation of the words "yarns used exclusively for knitting" in the above-mentioned notice should read "yarns used exclusively for *weaving*," and that the duty on cotton yarns (Tariff No. ex. 31) should be 0·10 *colones per kilog* instead of 0·50.

HAYTI

CUSTOMS TARIFF MODIFICATIONS

The Board of Trade have received a copy of a Haytian Decree-Law dated 23 November 1940, published in "Le Moniteur" of 25 November 1940, and effective as from the date of publication, which reduces, *inter alia*, the specific Customs duties on natural silks and manufactures thereof, falling under Class G, Tariff No. 6001 to 6045, inclusive, and Tariff No. 6100.

Artificial silks and manufactures thereof, previously included in Class G, have now been transferred to Class G.1, under Tariff Nos. 6101 to 6144, inclusive, and Tariff No. 6200, with lower specific rates of duty.

Provision is also made for all imports of tissues or articles of silk and of artificial silk coming from countries not entitled to the minimum tariff to be dutiable at the minimum tariff rates plus 200 per cent.

Full particulars of the Decree-Law may be obtained by persons interested on application to the Department of Overseas Trade, Millbank, London, S.W.1.

UNITED STATES OF AMERICA

TARIFF CLASSIFICATIONS

A United States Treasury Decision [T.D. 50263] published on 7 November 1940, notifies that :—

(1) Articles in part of lace, fringe, tuckings, trimmings, etc., that have had no separate and independent existence prior to the manufacture of the articles of which they are a part are dutiable at the appropriate rates of duty under paragraph 1529 (*a*) Tariff Act of 1930, as modified pursuant to various trade agreements.

(2) So-called cattlehide tacked willow bellies, and leather chiefly used in the manufacture of work and baseball gloves, is dutiable at 15 per centum *ad valorem* under the provision for glove leather in paragraph 1530 (*b*) (5) Tariff Act of 1930, as modified pursuant to the Trade Agreement with the United Kingdom, rather than at the rate of 10 per centum *ad valorem* under paragraph 1530 (*b*) (1). A further Treasury Decision [T.D. 50291] published on 19 December 1940, notifies that :—

(1) Orris root, crude or unmanufactured, is properly classifiable under paragraph 1722, Tariff Act of 1930 (free of import duty), while orris root, crushed, in the form of shavings or powder, is dutiable at 20 per centum *ad valorem* under paragraph 1558, rather than at the rate of 10 per centum *ad valorem* under paragraph 34 of the Tariff Act.

(2) Herring milt is used for food purposes and is dutiable under the provision for "other fish roe for food purposes" at the rate of 20 cents per pound under paragraph 721 (*d*), Tariff Act of 1930, rather than free of duty under the provision for "eggs of . . . fish (except fish roe for food purposes)" under paragraph 1671 of the Tariff Act.

As these rulings will result in the assessment of duty on such merchandise at a rate higher than that heretofore assessed under a uniform practice they were to be applied only to such merchandise entered for consumption or withdrawn from warehouse for consumption after 30 days after publication in the weekly Treasury Decisions.

URUGUAY

CONTROL OF IMPORTS AND EXPORTS

H.M. Minister at Montevideo reports that a Bill for the Control of Imports and Exports was approved by the Uruguayan Chamber of Deputies on 7 January last and has now become law. The chief provisions of the Bill are as follows :—

Articles I to V provide for the establishment as a State Institute under the jurisdiction of the Ministry of Finance, of an Import and Export Control Board to supervise the value, destination and origin of imports and exports, to distribute foreign exchange, and to issue import permits.

Article VI states that all importers and exporters must declare the destination and origin of their goods, whether these be "on consignment," "to order," or "in transit."

Provision is also made under this article and under Article II for exchange to be allotted preferably to importations of materials for the manufacture of exports; machinery and spares for agricultural and livestock industries; indispensable foodstuffs and materials for their manufacture; and medicinal products.

Articles XII and XIII state that the Control Board will give preference to applications for the importation of raw materials for manufacture in the country.

Articles XV and XVI state that an importers' licence must be taken out before application for exchange can be made, and give the conditions under which the licence will be granted.

Statutory and Other Government Notices

THE CONTROL OF COAL TAR ORDER, 1941

GENERAL LICENCE (No. 1) GRANTED BY THE SECRETARY FOR MINES

1. In pursuance of paragraph 1 of the Control of Coal Tar Order, 1941, the Secretary for Mines hereby licenses any person to acquire a quantity of coal tar not exceeding (*a*) 50 gallons at any one time, and (*b*) more in the aggregate than 250 gallons in the period of any one year commencing on 12 March.

2. This licence shall not exempt any person from compliance with any of the provisions of the said Order otherwise than a aforesaid.

3. This licence may be rescinded or varied at any time by the Secretary for Mines either generally or as respects any person or class or description of persons.

Dated 12 March 1941.

T. Knowles,
For Secretary for Mines.

POSTAL SECTION

CHEQUES SENT THROUGH THE POST

The Postmaster-General desires to draw attention to the fact that cheques are admissible only at the Letter rate of postage. Many cheques are being irregularly sent in open envelopes prepaid at the Printed Paper rate. Such packets are liable to surcharge, as paper money (which term includes cheques, whether "crossed" or not) may not be sent by the Printed Papers Post.

CORRESPONDENCE FOR MERCHANT SHIPS

The Postmaster-General announces that a leaflet is now obtainable on request at the principal Post Offices containing instructions for the guidance of the public with regard to the dispatch of correspondence and parcels for merchant ships. Persons who have relatives or friends serving in the Merchant Navy are strongly advised to obtain a copy of the leaflet and to be careful to address their correspondence in the manner indicated therein. Failure to do so is likely to cause a letter to be returned to the sender.

PATENTS AND DESIGNS ACTS, 1907 TO 1939

PROCEEDINGS UNDER SECTION 24

Licences of Right

The following Patents were endorsed "Licences of Right" on the dates specified below.

No. of Patent	Grantee	Subject Matter
	14 March 1941	
487,620	Boulton & Paul, Ltd., & anr.	Horticultural glass frames.
	19 March 1941	
458,391	Armour & Co. ...	Preparing aldehydes.
491,406		Preparing liver concentrates.
494,666	Triggs, W. W. (Armour & Co.)	Preparing monohydric alcohols
468,723	Glacies Metal Co. Ltd. & anr.	Bearings and their method of manufacture
471,384	English Electric Co. Ltd.	Mechanically coupled dynamo electric machines.
473,367		Control of direct current electric traction motors.
528,581	Bonnybridge Silica and Fireclay Co., Ltd., & anr.	Construction of and in the art of firing muffle kilns.

M. F. Lindley,
Comptroller-General.

The Patent Office.

Statutory and Other Government Notices—*Continued*

CINEMATOGRAPH FILMS ACT, 1938

FILMS REGISTERED IN THE WEEK ENDED 25 MARCH 1941

Title of Film	Registered in the name of	Maker's name	Length (feet)	Registered No.	Date of registration
		BRITISH			
Quiet Wedding	Paramount Film Service, Ltd.	Conqueror Films, Ltd. ...	7,242	Br./Dr. 3901	21 Mar.
Inspector Hornleigh Goes to It.	Twentieth Century Fox Film Co., Ltd.	Twentieth Century Productions, Ltd.	7,863	Br./Dr. 3902	21 Mar.
The Hills of Smiling Death ...	Denning Films, Ltd.	Niall Rankin	1,660	Br./R. 3903	24 Mar.
Levers and Legs	Warner Bros. Pictures, Ltd. ...	Gerald Norman	1,672	Br./R. 3908	25 Mar.
		FOREIGN			
Son of Monte Cristo	United Artists Corporation, Ltd.	Edward Small Productions, Inc.	9,187	F. 3894	20 Mar.
Escape to Glory	Columbia Pictures Corporation, Ltd.	Columbia Pictures Corporation	6,602	F. 3895	20 Mar.
The Mad Hatter	Ditto ...	Ditto ...	642	F. 3896	20 Mar.
I Married Adventure... ...	Ditto ...	Ditto ...	5,813	F. 3897	20 Mar.
Savoy in the Alps	Ditto ...	Ditto ...	939	F. 3898	20 Mar.
Ellery Queen—Master Detective.	Ditto ...	Ditto ...	6,101	F. 3899	20 Mar.
Cookoo Cavaliers	Ditto ...	Ditto ...	1,569	F. 3900	20 Mar.
This Man Reuter	Warner Bros. Pictures, Ltd. ...	Warner Bros. Pictures, Inc. ...	7,922	F. 3904	25 Mar.
South of Suez	Ditto ...	Ditto ...	7,703	F. 3905	25 Mar.
Santa Fe Trail	Ditto ...	Ditto ...	9,841	F. 3906	25 Mar.
High Sierra	Ditto ...	Ditto ...	8,964	F. 3907	25 Mar.

Br./R. indicates " for the exhibitors' and renters' quotas."

Br./Dr. indicates " for the exhibitors' quota and doubled for the renters' quota."

The registered length of the film " The Ghost Train " (Br./Dr. 3885), notification of which appeared in " The Board of Trade Journal " of 20 March 1941, has been altered to 7,658 feet.

A Plea to Patriotism

THE GOVERNMENT IS ASKING YOU *to help your country by subscribing to Savings Bonds and National War Bonds. Money thus placed at the disposal of the State strengthens our financial structure and so gives us more power to defeat the enemy, and shorten the war. Money is needed and needed urgently. Every effort you make to lend the State more money, is an effort made on behalf of your country.*

3% SAVINGS BONDS (1955-1965)

and

2½% NATIONAL WAR BONDS (1946-1948)

Full Trustee Securities having the following features in common:

Payment in full on application — Price of issue £100 per cent. — Subscriptions of £100 or any higher multiple of £50 will be received until further notice — Interest accrues from date of purchase — No limit to holdings — **Prospectus and application forms obtainable from Banks or Stockbrokers.**

Issued by The National Savings Committee, London

Announcements

(*Continued from page* 212)

STRAITS SETTLEMENTS REVISED COMPANIES ORDINANCE

The Companies Ordinance of 14 November 1940 amends and re-enacts the law relating to Companies in the Straits Settlements. The main object of the revision has been to bring the Companies law of the Colony into line with that of the United Kingdom. The revised Ordinance, which comes into force on 1 July 1941 may be seen on application to the Department of Overseas Trade, Millbank, London, S.W.1.

WAR DAMAGE ACT

BOARD OF TRADE TO ADMINISTER PART II

The Government's War Damage Bill, which has just received Royal assent, is in two parts.

Part I, which applies to real property—houses, other buildings and land—is to be administered by a new Government body, the War Damage Commission.

Part II relates to movable property—plant, machinery, business equipment, farm implements, crops, livestock and produce, furniture, clothing and personal effects. It includes three distinct schemes—one for businesses, another for farmers and a third for householders and other owners of "private chattels." "Businesses," for this purpose, includes manufacturers and traders, professional men and women, local authorities, hospitals, churches, universities, charitable and other institutions.

Responsibility for administering the schemes under Part II will fall upon the Board of Trade who already administer the war risks commodity insurance scheme. The Board are setting up an Insurance Department to deal with all the insurance work falling upon the Board including that arising from Part II of the War Damage Bill and commodity insurance. The Board will not issue policies directly to policy holders; insured persons will obtain their policies through their own brokers or fire insurance companies.

An important feature of the Government's plan is that providing free cover, up to stipulated limits, for householders and others whose furniture, clothing and personal effects are damaged as a consequence of enemy activity. With certain exceptions insurance under the business and farm schemes will be compulsory. Under the private chattels scheme householders and others who wish to insure beyond the limits of free cover will be able to do so, at favourable rates, up to a total amount of £10,000. Compensation will be paid in respect of damage suffered since the outbreak of war.

COMMODITY INSURANCE SCHEME

PAYMENTS ON ACCOUNT

Considerable sums in advance of final settlement of claims under the Commodity Insurance Scheme of the War Risks Insurance Act have been paid to claimants within recent weeks.

For the past two months the facilities for obtaining payment on account have been specially brought to the attention of every claimant who has given preliminary notice of claim.

Printed directions attached to every claim form issued point out that where for any reason "there would be a genuine hardship if some financial assistance is not afforded to the insured person pending ascertainment and settlement of the ultimate proved loss," the Board of Trade are prepared to entertain an application for payment on account.

Claimants wishing to apply for payment on account are advised in the directions to write to the Agent Company or Lloyd's through whom the policy was issued. No special form is needed, but the policy-holder should state: (*a*) address of premises where loss has occurred; (*b*) date and cause of loss; (*c*) nature of goods; (*d*) estimated amount of loss allowing for salvage; (*e*) grounds of application for payment in advance of final settlement.

Announcements—*Continued*

MINISTRY OF FOOD ORDERS

In continuation of the list given in the "Board of Trade Journal" of 20 March (page 201), the following Orders made by the Ministry of Food under the Defence Regulations have been published as S.R. & O. 1941:—

No. 345, Order, dated 14 March, 1941, amending the Nuts (Maximum Prices) Order, 1941. (1d.)

No. 349, Order, dated 13 March 1941, amending the Hay (Maximum Prices) Order, 1940. (1d.)

No. 350, The Hay (Control and Maximum Prices) Order, 1941, dated 13 March 1941. (2d.)

No. 351, Order, dated 14 March 1941, amending the Poultry (Maximum Prices) Order, 1941. (1d.)

No. 352, Order, dated 14 March 1941, amending the Rabbits (Maximum Prices) (No. 2) Order, 1941. (1d.)

No. 353, The Jam, Marmalade, Syrup and Treacle (Control and Distribution) Order, 1941, dated 15 March 1941. (1d.)

No. 354, General Licence, dated 17 March, 1941, under the Hay (Control and Maximum Prices) Order, 1941. (1d.)

No. 361, Order, dated 18 March 1941, amending the Livestock (Restriction on Slaughtering) (Northern Ireland) (No. 2) Order, 1940. (1d.)

No. 362, General Licence, dated 18 March 1941, under the Oat Products (Control and Maximum Prices) Order, 1940. (1d.)

No. 363, Directions under the Sale of Food (Public Air Raid Shelters) Order, 1940, dated 18 March 1941. (1d.)

No. 364, General Licence, dated 18 March 1941, made by the Minister of Food under the Milled Wheaten Substances (Restriction) Order, 1940. (1d.)

Openings for British Trade

NOTICE TO MANUFACTURERS AND EXPORTERS

United Kingdom firms desirous of offering goods of United Kingdom manufacture may obtain the names and addresses of the persons or firms, as well as particulars of other enquiries and copies of reports referred to in the following notices, by applying to the Department of Overseas Trade, 99-103, St. Michael's Road, Bournemouth, and quoting the specific reference number and country.

Enquiries regarding calls for tender should be addressed, however, to the Department's London Office, Millbank, S.W.1. (Telephone Whitehall 9040, extension 636.)

Applications for names and addresses must be sent to the Department of Overseas Trade except where otherwise stated.

United Kingdom Exporters who wish to obtain a Government guarantee giving protection against credit risks should apply to the Exports Credits Guarantee Department, 9, Clement's Lane, Lombard Street, London, E.C.4.

SOUTH AFRICA

TENDERS INVITED

TRANSFORMERS AND HIGH AND LOW TENSION SWITCHGEAR.—With reference to the notice in the "Board of Trade Journal" of 30 January 1941 (page 68), reporting a call for tenders (Tender No. 850) by the South African Public Works Department for the supply and delivery of one 150 K.V.A.; one 200 K.V.A.; and one 250 K.V.A. 6,600/380/220 v. 3 phase 50 cycle indoor oil immersed self-cooled transformers, together with H.T. and L.T. switchgear, for the Mental Hospital, Krugersdorp, H.M. Trade Commissioner at Johannesburg now reports that the closing date for the receipt of tenders has been postponed to 10 April 1941. (Ref. No. T. 15287/41.)

NEAR EAST

EGYPT

TENDERS INVITED

BOTTLES, JARS, ETC.—The Commercial Secretary to H.M. Embassy at Cairo reports that the Ministry of Public Health, Cairo, is calling for tenders for the supply and delivery of bottles, jars and cylinders for oxygen gas, etc.

Tenders must be submitted on the appropriate form and in double sealed envelopes with the object of the tender and the date fixed for receipt of tenders indicated thereon and should be addressed to the Director of Stores, Ministry of Public Health, Cairo, by whom they will be received up to 11 a.m. on 2 June 1941. (Ref. T. 16392/41.)

Openings for British Trade—*Continued*

FILTER PAPER, PAPER BAGS, INDIA RUBBER TUBING, CORKS, ETC.—The Commercial Secretary to the British Embassy, Cairo, reports that the Ministry of Public Health is calling for tenders for the supply and delivery of filter paper, oiled paper, envelopes, paper bags for powder, red and blue litmus paper, card boxes, india rubber tubing, cachets, glass vaccine bottles, eye droppers, rubber bottle caps, and corks, required within the period of one year commencing from 1 May 1941.

Tenders should be addressed to the Director of Stores, Ministry of Public Health, Cairo, by whom they will be received up to 11 a.m. on 14 May 1941. Samples of each item are required to be submitted with tenders. (Ref. T. 16289/41.)

MEDICAL SUPPLIES—The Commercial Secretary to the British Embassy at Cairo, Egypt, reports that the Ministry of Public Health, Egypt, is calling for tenders for the supply and delivery during the year 1941-1942 of medical supplies including cotton, dressings, mackintosh.

Tenders should be addressed to the Director of Stores, Ministry of Public Health, Cairo, Egypt, by whom they will be received up to 11 a.m. on Wednesday, 14 May 1941. (Ref. T. 16287/41.)

MEDICINAL OILS, ETC.—The Commercial Secretary to the British Embassy at Cairo, Egypt, reports that the Ministry of Public Health, Egypt, is calling for tenders for the supply and delivery of medicinal oils required during the year 1941-1942.

Tenders should be addressed to the Director of Stores, Ministry of Public Health, Cairo, Egypt, by whom they will be received up to 11 a.m. on Wednesday 14 May 1941. (Ref. T. 16288/41.)

FACILITIES OFFERED TO UNITED KINGDOM TRADERS

The Department of Overseas Trade has at its command an extensive overseas Intelligence system, which comprises the Commercial Diplomatic and Consular Services in foreign countries and Trade Commissioners and Imperial or other Trade Correspondents in the Empire.

From this Intelligence Service information on all subjects of commercial interest is received at the Department, where it is collated and classified in a form convenient for reference, and is available to any firm trading in goods manufactured in the United Kingdom upon personal or written application to the Department at New Public Offices, 99-103, St. Michael's Road, Bournemouth.

The information at the disposal of the Department is of a widely varied nature, and includes such matters as the following :—Sources of supply, prices, etc., of trade products; Foreign and Colonial contracts open to tender; openings for United Kingdom trade abroad; general conditions prevailing in Overseas markets; demand for particular articles abroad; nature and extent of foreign competition and suggestions for meeting it; methods of distribution and marketing; credit conditions; terms of payment, etc., abroad; Foreign and Colonial importers of United Kingdom goods; firms or individuals considered suitable to act as representatives or agents for United Kingdom firms; Foreign and Colonial Tariff and Customs Regulations, statistics of Imports or Exports; forms of Certificates of Origin; regulations concerning commercial travellers; Consular Invoices; shipping and transport, etc.

Members of United Kingdom firms visiting Overseas markets are recommended to call on the Department's resident officers and to see that their own local representatives keep in touch with these officers. It is to the advantage of all United Kingdom firms having Overseas agents to notify the respective Overseas officers of the Department of the names and addresses of such agents and to keep them informed of any changes that may take place in their Overseas representation.

EXPORT CREDIT GUARANTEES

Provision for Protection Against Loss

Under the provisions of the Export Guarantees Act, 1939, the Export Credits Guarantee Department is authorised to give guarantees to United Kingdom exporters for the purpose of encouraging export trade. War conditions have greatly increased the risks to which exporters are exposed in oversea trading, and the Department has put into operation special facilities giving them protection against these risks on exceptionally favourable terms.

Short-Term Credits.

The Department's Comprehensive Guarantee, which covers the whole of an exporter's business for a forward period of twelve months, ensures that in the event of his customers' insolvency he will receive 75 per cent. (by special arrangement 85 per cent.) of the debt guaranteed plus a proportionate share of all recoveries from the debtor's estate.

Openings for British Trade—*Continued*

For a supplementary premium an exporter can obtain an Addendum to the Comprehensive Guarantee protecting him not only against loss or delay due to the operation of exchange restrictions abroad, but also against the special risk of transfer arising from war conditions abroad.

In order to meet pre-shipment risks the Department offers, either as a supplement to the Comprehensive Guarantee or as a separate policy, cover against the risk of loss through the inability of the exporter to ship owing to insolvency of the buyer or the imposition of import regulations, or war, or the like catastrophe.

All the above risks may be covered by one policy, the "All-in War Emergency" guarantee, which also secures the exporter against loss due to deviation or frustration of shipments.

The Department also issues a policy which enables exporters to quote firm c.i.f. prices some months ahead of shipment. Under this guarantee exporters in respect of any c.i.f. transaction are covered against any rise in marine insurance, Government war risk insurance and freight rates occurring within a period of six months.

Credits to Purchasers of Plant, Machinery, etc.

Firms in the engineering and allied industries may be asked to give medium-term credits of from one to three years to purchasers of plant, machinery, etc., whether Governments, municipalities or private traders. Guarantees in respect of such contracts, covering solvency in the case of private buyers and the risk of default in the case of Governments, municipalities and other public bodies, as well as, in some instances, pre-shipment and transfer risks, have been a well-used facility in the past. The war has placed obvious restrictions on this type of business; but while it may not be possible to extend facilities in many cases, the Department will gladly consider and if possible advise on negotiations in this field.

The strictest secrecy is observed in all correspondence and transactions.

Exporters are invited to apply for further particulars to the Headquarters of the Export Credits Guarantees Department at 9, Clement's Lane, Lombard Street, London, E.C.4, or to any of the branch offices :—

Manchester—Midland Bank Buildings, 56, Spring Gardens.
Telephone : Blackfriars 9866.

Bradford—69, Market Street.
Telephone : Bradford 8912.

Birmingham—37, Temple Street, Birmingham, 2.
Telephone : Midland 1473.

Sheffield—Fargate House, Fargate, Sheffield, 1.
Telephone : Sheffield 25898.

Newcastle-upon-Tyne—21, Mosley Street.
Telephone : Newcastle 21104.

Glasgow—7, West George Street, C.2.
Telephone : Central 3056.

Belfast—Scottish Provident Buildings, 7, Donegall Square West.
Telephone : Belfast 21116.

Edinburgh—A representative of the Department is in attendance every Wednesday at the Chamber of Commerce, 25, Charlotte Square, Edinburgh, where he may be consulted on all matters connected with the Department's work.

In many other industrial towns the Secretary of the Chamber of Commerce has undertaken to arrange appointments for interviews with officers of the Export Credits Guarantee Department visiting the locality. Such visits are made at frequent intervals for the convenience of exporters.

TO MANUFACTURERS OF LEAD PIPE, METAL SMELTERS, METAL MERCHANTS, ETC.

FOR SALE BY TENDER as a whole or in part, the PLANT, MACHINERY, STOCK and OTHER ASSETS of the Business of Tern Metal and Lead Pipe Manufacturers formerly carried on by A. CARTLEDGE, LIMITED, now in Voluntary Liquidation (owing to death of the Managing Director) at Bath's Yard, New Cut Road, Swansea, etc., including Furnaces and valuable modern Pipe Press by the Eclipse Tool Company, Limited. For further particulars, order to view and form of tender, apply CALDER-MARSHALL, IBOTSON & BOUND, Chartered Accountants, 11, 12 & 13, DOWGATE HILL, LONDON, E.C.4.

H.M. Trade Commissioners and Imperial Trade Correspondents

N.B.—Telegraphic addresses are given in brackets. The Trade Commissioners possess Lieber's Five-Letter Code. In any territory where a Trade Commissioner's post is in existence United Kingdom firms are invited to correspond with the Trade Commissioner and not with the Imperial Trade Correspondent.

CANADA

H.M. TRADE COMMISSIONERS :—

OTTAWA.—Mr. A. M. Wiseman, C.M.G., M.C., H.M. Senior Trade Commissioner in Canada, 56, Sparks Street, Ottawa. ("Sencom, Ottawa.")

MONTREAL.—Mr. T. G. A. Muntz, H.M. Trade Commissioner, 1111, Beaver Hall Hill, Montreal. ("Britcom, Montreal.")

TORONTO.—Mr. J. B. Greaves, H.M. Trade Commissioner, 901-902, Montreal Trust Building, 61-67, Yonge Street, Toronto. ("Toroncom, Toronto.")

VANCOUVER.—Mr. J. L. Wilson Goode, H.M. Trade Commissioner, 850, West Hastings Street, Vancouver. ("Vancom, Vancouver.")

WINNIPEG.—Mr. H. Oldham, H.M. Trade Commissioner, 703, Royal Bank Buildings, Winnipeg. ("Wincom, Winnipeg.")

IMPERIAL TRADE CORRESPONDENTS :—

NEW BRUNSWICK.—Mr. W. E. Anderson, 85½, Prince William Street, Saint John.

NOVA SCOTIA.—Mr. E. A. Saunders, Board of Trade, Halifax.

QUEBEC.—Mr. H. Loudin, Minimum Wage Commission, 1, Crown Street, Quebec City.

AUSTRALIA

H.M. TRADE COMMISSIONERS :—

SYDNEY.—Sir R. W. Dalton, C.M.G., H.M. Senior Trade Commissioner in Australia; Mr. A. W. Burton, H.M. Trade Commissioner, Prudential Building, 39-49, Martin Place, Sydney. ("Combritto, Sydney.") (Usual commercial codes.)

MELBOURNE.—Mr. H. F. Gurney, H.M. Trade Commissioner, Henty House, 499, Little Collins Street, Melbourne, C.1. ("Combrit, Melbourne.") (Usual commercial codes.)

BRISBANE.—Mr. J. R. Adams, H.M. Trade Commissioner, Estates Chambers, Creek Street, Brisbane. ("Combriton, Brisbane.")

IMPERIAL TRADE CORRESPONDENTS :—

SOUTH AUSTRALIA.—Mr. C. B. Jennings, Mutual Life Chambers, 44, Grenfell Street, Adelaide.

WESTERN AUSTRALIA.—Mr. H. C. Reid, c/o Messrs. Connor, Doherty and Durack, Ltd., Howard Street, Perth. ("Combritent, Perth.")

NEW GUINEA.—The Official Secretary, Rabaul.

NEW ZEALAND

H.M. TRADE COMMISSIONER :—

WELLINGTON.—Mr. R. Boulter, C.M.G., H.M. Trade Commissioner (P.O. Box 369), T. & G. Building, Grey Street, Wellington, C.1. ("Wellingcom, Wellington.")

SOUTH AFRICA

H.M. TRADE COMMISSIONERS :—

CAPE TOWN.—Mr. W. Peters, C.M.G., H.M. Senior Trade Commissioner in South Africa; Mr. C. Kemp, H.M. Trade Commissioner, P.O. Box 1346, Colonial Orphan Chamber Buildings, 41, Parliament Street, Cape Town. ("Austere, Cape Town.")

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WEST AFRICA

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